



WALLENBERG ECOSYSTEM

– OVER 100 YEARS OF COLLABORATION
BETWEEN ACADEMIA AND BUSINESS

PETER WALLENBERG JR
CHAIR, WALLENBERG FOUNDATIONS

ECGI ANNUAL MEETING, CBS
2023-09-22

WHO AM I?

- Born 1959 in Nyköping.
- Proud member of the 5th generation Wallenberg.
- BSBA in Hotel Administration from the University of Denver and an International Bachaloria from American School Leysin Switzerland.
- Held managing positions within hospitality and the service industry for more than 30 years.
- Chairman of Grand Hôtel, member of *The Leading Hotels of the World* for more than 15 years.
- Chairman of Knut and Alice Wallenberg Foundation, Marianne and Marcus Wallenberg Foundation, and some of the smaller Foundations.
- Serves on the board of Atlas Copco and Scania.
- Founder of PWR racing team.



FAMILY HISTORY IN SHORT

1856

Stockholms Enskilda Bank
(SEB) was founded by
André Oscar Wallenberg

1877

SEB takes over many
large businesses during
the economic crisis

1916

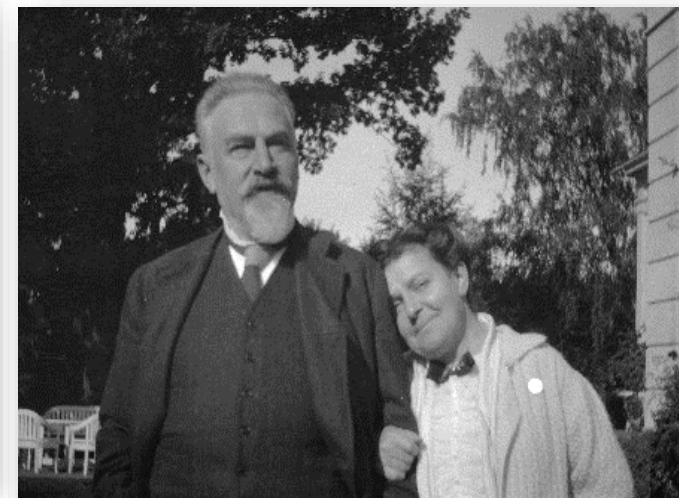
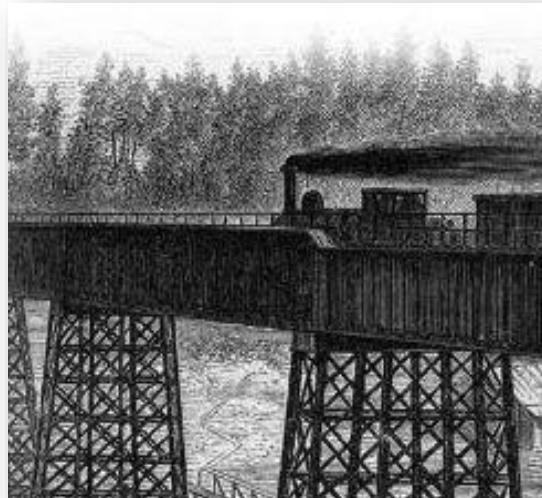
After a change of legislation
SEB was split between the
bank and Investor AB

1917

Knut and Alice Wallenberg
Foundation was founded

SEB
investor

*Knut och Alice
Wallenbergs
Stiftelse*



LONG-TERM COMMITMENT TO SWEDEN – OVER 160 YEARS

What is referred to as the “Wallenberg sphere” currently comprises 16 non-profit foundations and the investment in Investor AB and the holding company Wallenberg Investments AB, which include FAM AB and Navigare Ventures and their respective holdings.



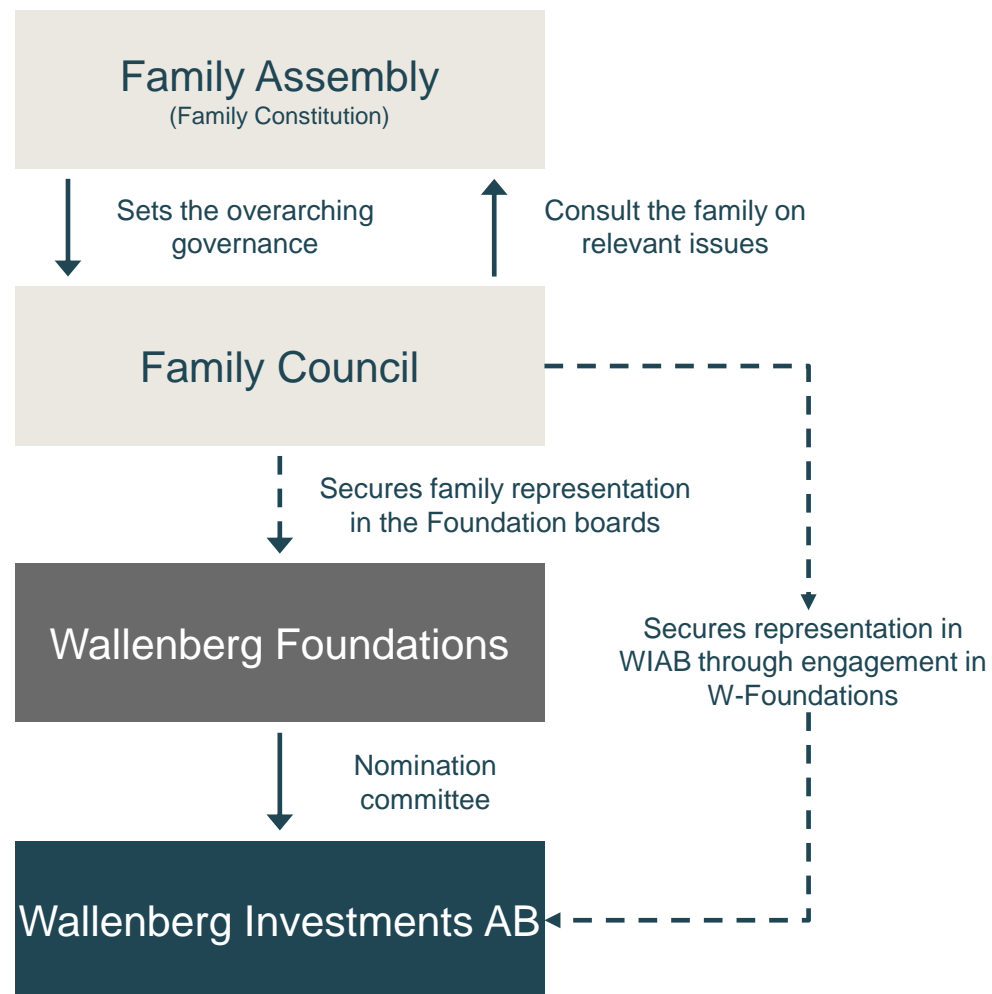
For over five generations we have actively worked on a long-term basis to support enterprise and research in Sweden, and we are planning to continue do so for generations to come...

THE WALLENBERG ECOSYSTEM

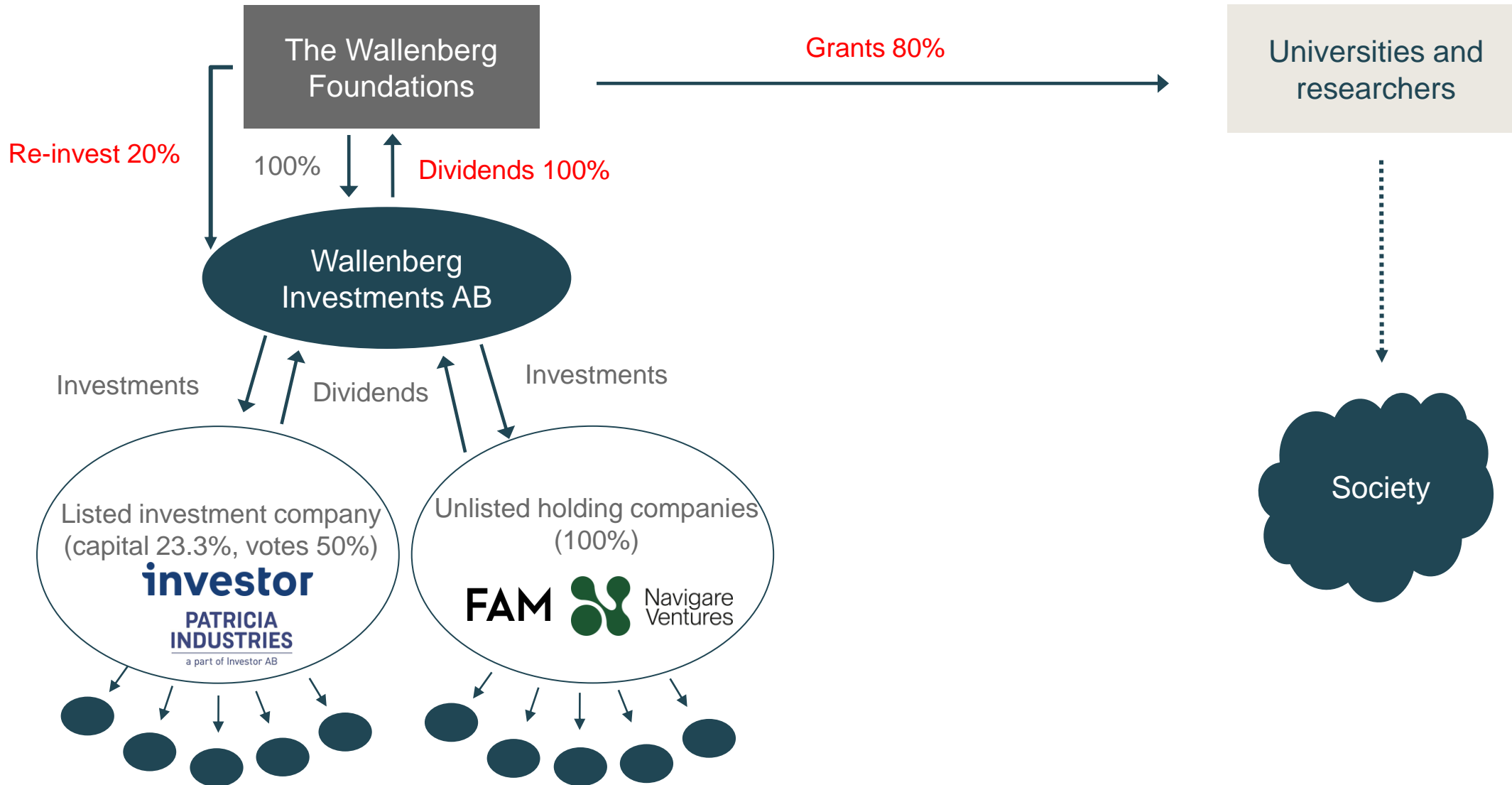
Funding education,
researchers and
research projects



FAMILY GOVERNANCE STRUCTURE



OWNERSHIP STRUCTURE



WALLENBERG INVESTMENTS

>600 000

Employees in our holdings

>2000 bn. SEK

Total annual sales of our holdings

~180

Countries our holdings are active in



investor



PATRICIA INDUSTRIES
a part of Investor AB

ABB

AstraZeneca

SEB



Epiroc



Nasdaq

SAAB



sobi



Electrolux Professional Group

Electrolux

permobil

Laborie

sarnova

Mölnlycke

IEQT

Vectura

piab

ADVANCED INSTRUMENTS

TATLAS ANTIBODIES

BraunAbility



AMYLONIX



EnginZyme

LIGNA ENERGY



PIXELGEN TECHNOLOGIES



repli5

n-ink

RiACT

retein

adamant

rarity BIOSCIENCE

INTUICELL



Peafowl PLASMONICS

ELYPTA

tera|si

ScandiEdge Therapeutics

ScandiBio Therapeutics

FAM

SKF

Munters

ipco



storaenso

Höganäs

NEFAB

KIVRA

seeqc

KOPPARFORS SKOGAR

Alfvén & Didrikson

GROPYUS

GREENIRON

AMEXCI

CINDER INVEST



MOVING FLOOR CONCEPT

COMBIENT

H2green steel

GRAND HOTEL
STOCKHOLM - SWEDEN

QARLBO ENERGY

Novare

nanosys

BUSINESS VALUES

Long-term,
engaged owner of
great companies –
buy-to-build

We strive to support
our companies to
become and stay
best-in-class

We focus on what
we **believe is best**
for each **individual**
company

Our **long-term
perspective** is no
excuse for lack of short-
term performance

Our model builds on
clear roles of
responsibility and
great **people**

WALLENBERG FOUNDATIONS

42 bn. SEK

In grants since the Foundations were started

2.6 bn. SEK

In grants 2022

> 1000 researchers

Are funded by the Foundations at any given point of time

*Knut och Alice
Wallenbergs
Stiftelse*

*Marianne och Marcus
Wallenbergs Stiftelse*



*Drottning Silvias Stiftelse
för Forskning och Utbildning*

**STIFTELSEN
MARCUS OCH AMALIA
WALLENBERGS
MINNESFOND**

**JACOB WALLENBERGS
STIFTELSE**
SÄRSKILDA FONDEN



Konung Carl XVI Gustafs Stiftelse för Forskning och Utbildning

*Tekn. dr Marcus Wallenbergs Stiftelse
för utbildning i internationellt industriellt företagande*

*Berit Wallenbergs
Stiftelse*

**STIFTELSEN FÖR
RÄTTSVETENSKAPLIG FORSKNING**

**MARCUS WALLENBERGS STIFTELSE FÖR FRÄMJANDE AV
SKOGSINDUSTRIELL VETENSKAPLIG FORSKNING**

*Stiftelsen för Ekonomisk Historisk Forskning
inom Bank och Företagande*



*Kronprinsessan Victorias Stiftelse
för Vetenskaplig Forskning och Utbildning*

**Ekon. dr Peter Wallenbergs
Stiftelse för Ekonomi och Teknik**

EKON. DR PETER WALLENBERGS
STIFTELSE FÖR ENTREPRENÖRSKAP & AFFÄRSMANNASKAP

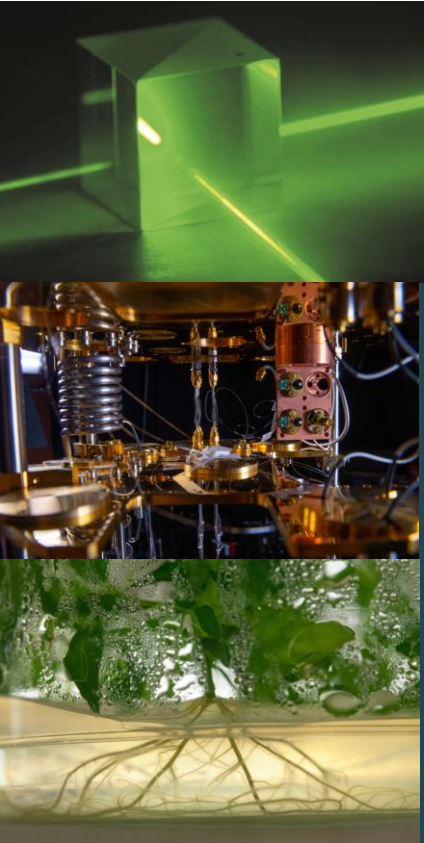
Stiftelsen Kronprinsessan Margarets Minne

**MARCUS WALLENBERGS
STIFTELSE FÖR INTERNATIONELLT
VETENSKAPLIGT SAMARBETE**

KNUT AND ALICE WALLENBERG FOUNDATION

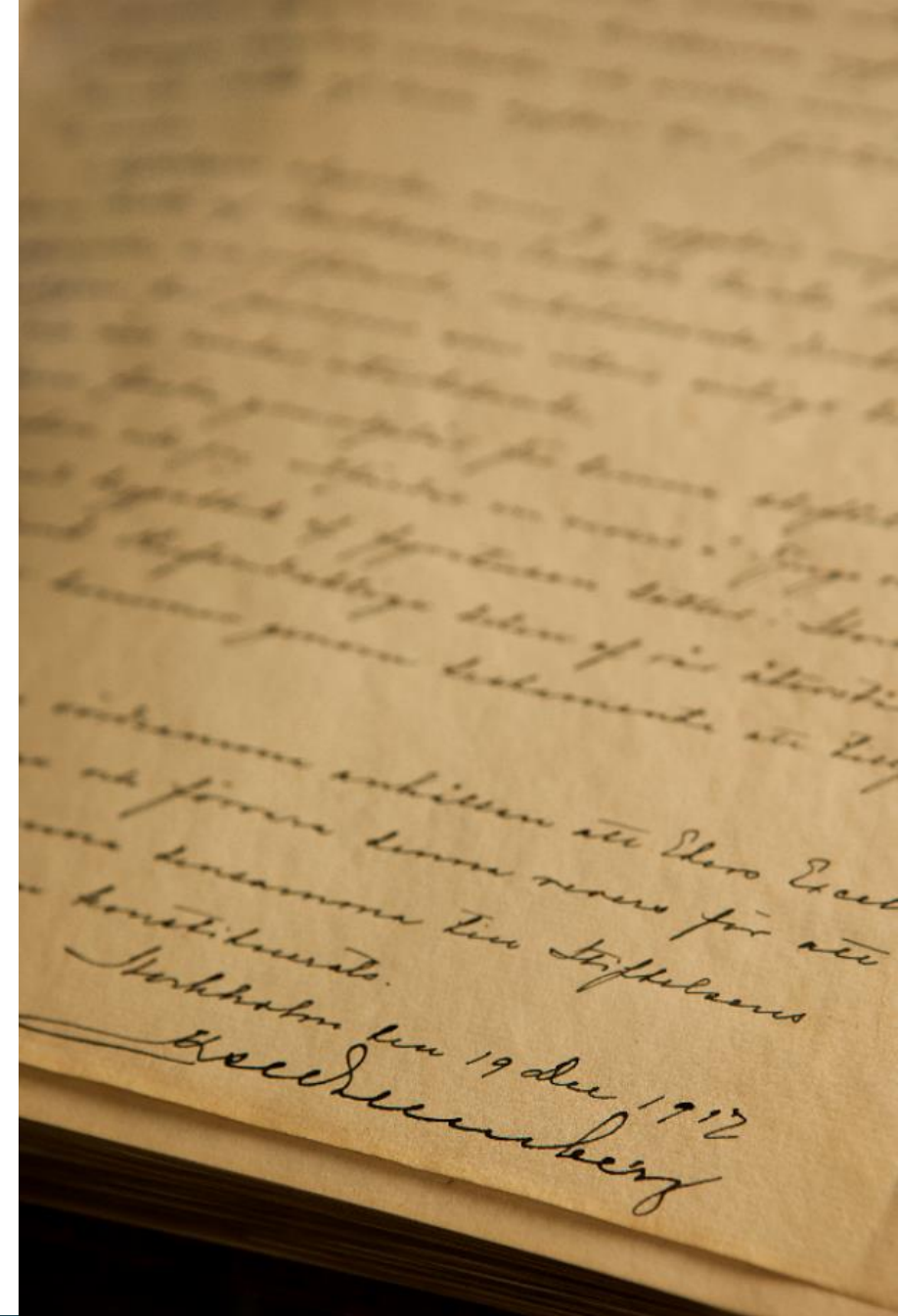
Over 2 billion SEK yearly and more than 35 billion SEK in grants since 1917 to world-class basic research and education beneficial to Sweden

- One of the largest private funders of scientific research in Europe
- Mainly within medicine, technology and the natural sciences
- Long-term grants to excellent individual researchers and research projects
- Strategic projects and scholarship programs – important for research, business and society



STATUTES

” The Foundation’s main purpose is to support basic research and education beneficial to Sweden - *Landsgagneligt* ”



BASIC SCIENCE



LONG-TERM



INNOVATION



FREEDOM

COMPETENCE

GRANTS

INDIVIDUALS

WALLENBERG ACADEMY FELLOWS (230)
WALLENBERG SCHOLARS & CLINICAL (100+24)

GENDER/INTERNATIONAL 40%

PROJECTS

HUMAN PROTEIN ATLAS

STRATEGIC GRANTS

WASP, WASP-HS, WACQT, WCMM, WWSC, WISE AND DDLS

A close-up photograph of a person's hand wearing a blue nitrile glove, holding a petri dish. The petri dish contains a red agar medium with several small, yellowish-orange bacterial colonies visible. The text is overlaid on the red agar.

COLLABORATION
BETWEEN ACADEMIA,
BUSINESS, PRIVATE &
PUBLIC SECTOR IS KEY

STRATEGIC GRANTS

- **WWSC** – Wallenberg Wood Science Center. Founded in 2009.
Granted: 1,2 billion SEK.
- **WASP** – Wallenberg AI, Autonomous Systems and Software Program. Founded in 2015.
Granted: 6,2 billion SEK of which include KAW grants of 4,9 billion SEK.
- **WACQT** – Wallenberg Centre for Quantum Technology. Founded in 2018.
Granted: 1,4 billion SEK of which include KAW grants of 1,2 billion SEK.
- **WASP – HS** – Wallenberg AI, Autonomous Systems and Software Program Humanities and Society. Founded in 2019.
Granted: 660 million SEK.
- **DDLS** – Data-driven Life Science. Founded in 2020.
Granted: 3,1 billion SEK.
- **WISE** – Wallenberg Initiative Material Science for Sustainability. Founded in 2021.
Granted: 2,7 billion SEK.

13 billion SEK over 12 years

“To go from the old to what is about to come is the only tradition worth keeping”

Marcus Wallenberg wrote this to his brother Jacob in 1946 whilst trying to convince him that the family should leave their interests in the railway industry and instead focus on the founding of the airline SAS.



Sixth Generation

- 30 members.
- Age range 11-43.
- Lives in Sweden, US, UK, France and Switzerland.
- Individual coaching.
- Company visits and social gatherings.
- Educational trips.
- Board positions in the Foundations and in the private investment companies.
- Gradual transition based on meritocracy, passion and engagement.



A man with grey hair and a beard, wearing a dark suit, is walking on a cobblestone street. He is looking to his right with a slight smile. In the background, there is a stone building with a large wooden door and a window. A black scooter is parked on the right side of the street.

THANK YOU!

Questions?